



SIKOZY REALTORS LIMITED

B-3, Trishul Apartment, Village - Mudre Khurd, Taluka Karjat, Dist. Raigad, Pin Code - 410201.
Tel.: 02148221745

CIN NO-L45200MH1992PLC067837

Date: July 08, 2026

To,
The Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Scrip Code: Sikozy Realtors Ltd (Scrip Code: 524642)
Scrip ID / Symbol: [SIKOZY]

Subject: Intimation under Regulation 30 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Board Meeting, Taking on Record of NCLT Order & ROC Registration, and Fixing of Record Date for Reduction of Equity Share Capital.

Dear Sir / Madam,

In continuation to our earlier disclosures regarding the Scheme of Arrangement for the Reduction of Equity Share Capital of the Company, we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., July 08, 2026, has inter-alia considered, noted and approved, the following items:

1. Taking on Record of Hon'ble NCLT Order and Form of Minutes:

The Board of Directors has formally taken on record the certified true copy of the order dated 18th June, 2026 passed by the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench -I, with vide Order number C.P 33 (MB) 2026, sanctioning the Scheme of Arrangement for the Reduction of Equity Share Capital of the Company, along with the Form of Minutes approved by the Hon'ble NCLT under Section 66 of the Companies Act, 2013 filed with BSE Limited dated 19th July, 2026.

"As per Hon'ble National Company Law Tribunal, Mumbai Bench -I, "The issued, subscribed and paid-up equity share capital of the Company be reduced from Rs. 4,45,83,000/- (Rupees Four Crores Forty-Five Lakhs Eighty-Three Thousand) comprising of 4,45,83,000 (Four Crores Forty-Five Lakhs Eighty-Three Thousand) equity shares of Rs. 1/- (Rupees One only) each to INR 44,58,300/- (Rupees Forty-Four Lakhs Fifty-Eight Thousand and Three Hundred) divided into 44,58,300 (Forty-Four Lakhs Fifty- Eight Thousand and Three Hundred) equity shares of Rs 1/- (Rupees One only) each by cancelling and extinguishing 4,01,24,700 (Four Crores One Lakh Twenty-Four Thousand Seven Hundred)



equity shares of Rs. 1/- (Indian Rupees One only), as on record date to reduce the accumulated losses of the Company to the extent of Rs. 4,01,24,700/- (Rupees Four Crores One Lakh Twenty-Four Thousand Seven Hundred only) out of Total Accumulated Loss of Rs. 6,03,74,113/- (Rupees Six Crores Three Lakhs Seventy-Four Thousand One Hundred Thirteen Only) and the same to be set-off against the paid-up capital of the Company."

The Scheme of Reduction of Equity Share Capital of the Company is enclosed herewith as 'Annexure A' and the certified true copy of the said order of NCLT along with Scheme is also attached herewith as 'Annexure B'.

2. Registration of Order and Minutes by the Registrar of Companies (ROC):

The Board has also taken on record the Certificate of Registration of the NCLT Order and the approved Form of Minutes issued by the Registrar of Companies (ROC), dated 02nd July, 2026, subsequent to the successful filing of **Form INC-28** (SRN: AC4216604) on **26th June, 2026**. Consequent to this registration, the Scheme for Reduction of Share Capital has become effective and was accordingly filed with BSE Limited on 03rd July, 2026.

Form INC-28 and its challan is attached as **Annexure C1 and C2**. The registration certificate of the NCLT Order and Form of Minutes, issued by Registrar of Companies, Mumbai, Maharashtra on 2nd July 2026 is attached as **Annexure D**.

3. Fixing of Record Date (Regulation 42):

Pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has fixed **Wednesday, July 22, 2026**, as the "Record Date" for the purpose of determining the entitlement of shareholders eligible for the reduction of equity share capital of the Company.

The structural details of the corporate action are as follows:

Security Code / Symbol	Type of Security	Record Date	Purpose
SIKOZY (Scrip Code: 524642)	Equity Shares	Wednesday, July 22, 2026	Reduction of Equity Share Capital in accordance with the Scheme of Arrangement approved by the Hon'ble NCLT and registered with the ROC. Pre-Reduction Capital: Rs. 4,45,83,000/- comprising 4,45,83,000 equity shares of Re. 1/- each.



			<p>Capital Extinguished: 4,01,24,700 equity shares of Re. 1/- each (Totaling Rs. 4,01,24,700/-) will be cancelled and extinguished as on the Record Date.</p> <p>Post-Reduction Capital: INR 44,58,300/- divided into 44,58,300 equity shares of Re. 1/- each.</p> <p>Accounting Objective: The capital reduction amount of Rs. 4,01,24,700/- will be directly utilized to set off and write down the accumulated losses of the Company (reducing the total accumulated loss figures Rs. 6,03,74,113/-).</p>

4. Treatment of Fractional Entitlements:

Pursuant to the approved Scheme of Reduction of capital, no fractional shares will be issued to any shareholder. All fractional entitlements arising from the reduction process will be aggregated and consolidated.

5. Appointment of Appropriate Person / Trustee:

The Board of Directors has appointed Mrs. Manisha Mangesh Kesarkar as the 'Appropriate Person' to hold these consolidated fractional shares. The designated person will sell the aggregated shares in the open market at the prevailing market price post-listing and distribute the net sale proceeds (after deducting applicable transaction expenses and taxes) proportionally to the respective shareholders entitled to such fractions.

The reduction of share capital shall be executed post-completion of necessary operational and administrative formalities with the Depositories (NSDL & CDSL) and RTA.



The Board meeting commenced at 4:30 p.m. and concluded at 5 p.m..

We request you to kindly take the above information on your record and display the same on the website of the Stock Exchange for the information of investors.

Thanking you,

Yours faithfully,

For Sikozy Realtors Limited



Name Jigar Desai
Director
DIN: 00110653



Date: 08th July, 2026

Place: Mumbai

Regd. Office:

B-3, Trishul Apartment, Village Mudre Khurd,
Taluka-Karjat, Raigad, 410201.



SIKOZY REALTORS LIMITED

B-3, Trishul Apartment, Village - Mudre Khurd, Taluka - Karjat, Dist. - Raigad, Pin Code - 410201.
Tel.: 02148221745

Annexure – A

DRAFT SCHEME OF REDUCTION OF CAPITAL

UNDER SECTION 66 OF THE COMPANIES ACT, 2013 READ WITH
NATIONAL COMPANY LAW TRIBUNAL (PROCEDURE FOR
REDUCTION OF SHARE CAPITAL OF COMPANY) RULES, 2016

BETWEEN

SIKOZY REALTORS LIMITED

AND

IT'S SHAREHOLDERS

The Scheme is divided into the following parts:

- (a) Part I deal with the preamble;
- (b) Part II deals with Rationale and salient Features of the scheme;
- (c) Part III deals with the Definitions and Share capital;
- (d) Part IV deals with Reduction of Share Capital and adjustment of Debit balance in the profit and Loss account of the Company;
- (e) Part V deals with the General Clauses.

PART I: PREAMBLE

The Scheme of Reduction of Capital is made pursuant to the provisions of Section 66 of the Companies Act, 2013 read with National Company Law Tribunal (Procedure for Reduction of share capital of the company) Rules, 2016 as well as various other matters consequential or otherwise integrally connected herewith in the manner provided for in the scheme. The purpose of the Scheme is Reduction of Equity Share Capital under the provisions of Section 66 of the Companies Act, 2013 read with National Company Law Tribunal (Procedure for Reduction of share capital of the company) Rules, 2016 to undertake financial restructuring and reconstruction of the company whereby the company would write off carried forward accumulated losses of past years by reduction of 90% of its paid-up equity shares capital on proportionate basis so as to give true and realistic view of the value of the shares and present liner balance sheet of the company. This has given rise to the need to re-adjust the relation between capital and assets and to



accurately and fairly reflect the liabilities and assets of the Company in its books of accounts and also to operate with leaner base balance sheet.

BRIEF BACK GROUND OF THE COMPANY

SIKOZY REALTORS LIMITED (hereinafter called "the Company" or "SRL") is a Company having CIN L45200MH1992PLC067837 was incorporate under the Companies Act, 1956, on 23rd July, 1992 in the name of Griffin Chemicals Limited, in the state of Maharashtra as a Public Limited Company with its Registered Office situated at Mumbai and obtained Certificate of Commencement of Business on 8th October 1992, is engaged in the real estate business. The company marked its entry into the real estate business by undertaking a residential project at Ghatkopar in Mumbai.

The Main Objects of the Company as per clause III A of the Memorandum of Association are:

- (i) To carry on the business as developers, builders, erect, demolish, alter, repair, or removing contractors, estate agents, engineers, consulting engineers, supervisors, management consultants, advisors, architects, erectors, constructors, interior decorators of building, convention centre, business centre, club house, entertainment centre, roads, infrastructure facilities, school, colleges, hospitals, malls, retail spaces, shopping arcade, house apartment, structures, shelters and or residential, office, industrial, institutional or commercial complex, co-operative housing societies, township, holiday resorts, hotels, motels and to purchase, sale, resale, trade transfer, give on leave and license or to do business of the above in the manner whatsoever.

PART II: RATIONALE & SALIENT FEATURES OF THE SCHEME

a. The Company has total accumulated losses of Rs.6,03,74,113/- (Rupees Six Crores Three Lakhs Seventy Four Thousand One Hundred Thirteen Only) as per the latest Audited financials i.e. as on 31st March, 2024, which has wiped off the value represented by the share capital of the company. The financial statement and balance sheet of the company is not reflecting the true health and position of the company. In order to ensure the financial statement of the company reflect the true and real state of affairs and position of the Company, and that the Capital which is lost due to past accumulated losses is no longer reflect in and continued to be shown on the facts of balance sheet of the Company, and with the future prospect of growth and value addition to the shareholders the Company has proposed to clean its books thereby enabling the Company to raise future resources considering the expansion programs that has been considered for development would need huge amount of investment both in terms of equity as well as debt, it is necessary to write off the capital which is lost and not represented by any tangible assets.

b. In order to get fresh infusion of funds for the revival of business operations, which otherwise due to presence of continuous losses is not possible, the promoters of the petitioner company have proposed a restructuring in a manner that the accumulated losses gets cleaned up to the extent possible;



c. After detailed deliberations the Board of Directors of the Company is of the view that reduction of capital in accordance with section 66 of Companies Act 2013 read with National Company Law Tribunal (Procedure for reduction of share capital of Company) Rules, 2016, is the only practical and economically efficient legal option available to the Company. In order to reflect its assets and liabilities at their real value and maximize its business value, the Company proposes to reduce the equity share capital of the Company in accordance with section 66 of Companies Act 2013 read with National Company Law Tribunal (Procedure for reduction of share capital of Company) Rules, 2016.

d. For ensuring that the financial statements of the Company reflect the real picture and the Capital which is lost is not continued to best on the face of balance sheet it is necessary to carry out reduction of capital of the Company.

e. The reduction of Capital in the manner proposed would enable the Company to have a rational capital structure which is commensurate with its remaining business and assets.

f. The Scheme of Reduction of Share Capital is presented with a view to achieve Restructuring of the Company which would result in reducing of the accumulated losses of the Company and improvement in financial health as more business activities shall be brought into the Company thereby preventing it from becoming a sick company.

g. The Scheme of Reduction of Share Capital will result in reflecting the financial statements at the actual values which would enhance shareholders value and confidence.

h. The proposed reduction will be for the benefit of the Company and its shareholders, creditors and all concerned as whole.

i. The Scheme of Reduction, after full implementation, will result in making its balance sheet leaner and downsized.

j. The reflection of true financial statement of the Company would ensure company to attract new source of revenue.

SALIENT FEATURES OF THE SCHEME

This Scheme is presented as a Scheme of Reduction of Share Capital between "SRL" and Shareholders pursuant to section 66 of Companies Act 2013 read with National Company Law Tribunal (Procedure for reduction of share capital of company) Rules, 2016 and all other applicable provisions of the companies Act, 2013 or any other rule or Law for the time being in force.

The salient features of the Scheme inter alia are as follows: -

The scheme provides for the reduction of the equity share capital of "SRL" pursuant to section 66 of Companies Act 2013 read with National Company Law Tribunal (Procedure for reduction of share capital of Company) Rules, 2016.



Part III: DEFINITIONS AND SHARE CAPITAL

DEFINITIONS

In this scheme unless repugnant to the meaning or context thereof, the following expressions shall have the meaning as mentioned herein below:

- 1.1. 'Act' means the Companies Act, 2013, as the case may be, the rules and regulations made there under and will include any statutory modifications, re-enactments and/or amendments thereof from time to time;
- 1.2. 'Accumulated Losses' means the losses that have been carried forward from previous years and the amount shown in the audited financial result of the Company as on 31st March, 2024;
- 1.3. 'Board' or 'Board of Directors' means Board of Directors of the Company;
- 1.4. 'BSE' shall mean BSE Limited;
- 1.5. 'Company' means **SIKOZY REALTORS LIMITED** (hereinafter called "the Company" or "SRL") is a Company having CIN L45200MH1992PLC067837 was incorporated under the Companies Act, 1956, on 23rd July, 1992 in the name of Griffin Chemicals Limited. Subsequently the name of the company was changed to SIKOZY REALTORS LIMITED, vide fresh certificate of incorporation consequent to change of name issued by the Registrar of Companies on 26th May, 2009;
- 1.6. 'Listing Regulation' shall mean the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time;
- 1.7. 'Rules' means National Company Law Tribunal (Procedure for reduction of share capital of Company) Rules, 2016.
- 1.8. 'Listing Agreement' shall mean an agreement that is entered into between a recognized stock exchange and an entity, on the application of that entity to the recognized stock exchange, undertaking to comply with conditions for listing of designated securities as per the provisions of the Listing Regulations;
- 1.9. 'Record Date' shall mean the date to be fixed by the Board of Directors of the Company for reckoning the shareholding of the equity shareholders which shall be reduced upon coming into effect of this Scheme;
- 1.10. 'SEBI' shall mean the Securities and Exchange Board of India;
- 1.11. 'Stock Exchange' shall mean BSE Limited;
- 1.12. 'The NCLT' shall mean National Company Law Tribunal (NCLT) or such tribunal or any other appropriate forum or authority having jurisdiction to approve the Scheme as per the law for the time being in force;



1.13. 'The Effective Date' for the Scheme shall mean the date on which certified copies of the order of the NCLT under Sections 66 of the Companies Act, 2013 and other applicable provisions of the Act, if any, are filed with the Registrar of Companies;

1.14. 'This Scheme' or 'The Scheme' or 'Scheme' means this scheme of reduction of capital between the Company & its shareholders in its present form or with such alterations/modifications as may be approved by the National Company Law Tribunal (NCLT) of relevant jurisdiction under the applicable law;

All terms and words not defined in the Scheme shall, unless repugnant or contrary to the context or meaning thereof, have the same meaning ascribed to them under the Act, Securities Contract Regulation Act, 1956, Securities and Exchange Board of India Act, 1992, Companies Act, 2013, Depositories Act, 1996, Listing Regulations, Listing Agreement and other applicable laws, rules, regulations, bye laws, as the case may be or statutory modifications or re-enactments thereof from time to time.

The share capital of the Company as on 30th June, 2024 is as under:

Particulars	Amount (In Rs.)
Authorized Share Capital	
8,00,00,000 Equity Shares of Re. 1/- each	8,00,00,000
Total	8,00,00,000
Issued, Subscribed and Paid-up Share Capital	
4,45,83,000 Equity Shares of Re. 1/- each	4,45,83,000
Total	4,45,83,000

Subsequent to 30th June, 2024, and up to the date of approval by the Board of Directors of the Company, there has been no change in the Authorized, Issued, Subscribed and Paid-up Share Capital of the Company.

PART IV: REDUCTION AND REORGANISATION OF SHARE CAPITAL OF THE COMPANY

- As per the Provisions of Section 66 of Companies Act 2013 read with National Company Law Tribunal (Procedure for Reduction of Share Capital of Company) Rules, 2016 and other applicable provisions if any:
 - The Company has total accumulated losses of Rs.6,03,74,113/- (Rupees Six Crores Three Lakhs Seventy Four Thousand One Hundred Thirteen Only) as per the latest Audited financials i.e. as on 31st March,2024.
 - Upon the Scheme becomes effective and after obtaining the necessary approvals, consent, permissions, the Subscribed, Issued and Paid-up capital of the Company shall stand reduced from Rs. 4,45,83,000/- (Rupees Four Crores Forty Five Lakhs Eighty Three Thousand) comprising of 4,45,83,000 (Four Crores Forty Five Lakhs Eighty Three Thousand) equity shares of Rs. 1/- (Rupees One only) each to INR 44,58,300/- (Rupees Forty Four Lakhs Fifty Eight Thousand and Three Hundred) divided into 44,58,300 (Forty Four Lakhs Fifty Eight Thousand and Three Hundred) equity shares of Rs. 1/- (Rupees One only) each by cancelling and extinguishing 4,01,24,700 (Four Crores One Lakh Twenty Four Thousand Seven



Hundred) equity shares of Rs. 1/- (Indian Rupees One only) each, to write-off out of total accumulated losses of Rs.6,03,74,113/- (Rupees Six Crores Three Lakhs Seventy Four Thousand One Hundred Thirteen Only) be and is hereby authorized to set off the accumulated losses of the Company of Rs. 4,01,24,700 /- (Rupees Four Crores One Lakh Twenty Four Thousand Seven Hundred only) against the paid up capital of the Company from the equity shareholders in a proportionate manner with respect to their shareholding in a company without payment of any consideration to the aforesaid INR 4,01,24,700 (Four Crores One Lakh Twenty Four Thousand Seven Hundred Only) ("Capital Reduction") in order to give true and fair view of books of accounts, on the terms and conditions as contained in the Scheme.

Since reduction of share capital is on proportionate basis, there shall not be any changes in the percentage shareholding of any shareholder of the Company.

(c) The scheme does not involve any conveyance or transfer of any property of the Company and consequently the order of the Hon'ble National Company Law Tribunal of relevant jurisdiction approving the scheme will not attract any stamp duty, under the Stamp Act, in this regard.

(d) Upon this Scheme becoming effective, the Company shall, without any further application, act, instrument or deed, give effect to the Capital Reduction and the revised structure of the share capital of the company shall be reflected in the books of accounts of the Company in the following manner as on the effective date.

Particulars	As on 30 th June, 2024		Post Capital reduction in terms of this Scheme	
	Number of Equity shares	Amount (INR)	Number of Equity shares	Amount (INR)
Authorized equity share capital	80000000	80000000	80000000	80000000
Authorized Unclassified Share Capital	-	-	-	-
Paid-up equity share capital	4,45,83,000	4,45,83,000	44,58,300	44,58,300

Reserves and Surplus:

Reserves	Pre - Capital Reduction	Post Capital Reduction
Securities Premium	1,80,61,870	1,80,61,870
Surplus	-	-
Profit and Loss Account	(6,03,74,113)	(2,02,49,413)
Other Reserves	NIL	NIL

(e) Upon the scheme coming into effect, with the above reduction of the equity share capital of the company in accordance with the above clause:



Existing 4,45,83,000 Equity Shares of Rupees 1/- each shall be reorganized into 44,58,300 Equity Shares of Rupee 1/- each fully paid up. Consequently, every shareholders of the Company whose name appear on the register of members on the Record date shall be issued new equity shares of face value of Re. 1/- (Rupees One) fully paid up in proportion to their equity shares of Re. 1/- (Rupee One) fully paid up held by them in the company prior to the Scheme.

(f) The Company acting through the Board of directors shall be empowered to advise the depository participant of the equity shareholders in dematerialized form on the record date the information of shareholding arising out of reorganization of capital pursuant to this Scheme, for substitution thereof or in lieu of the certificates of the equity shares held by them before such reorganization of capital.

(g) Those equity shareholders of the Company who continue to hold their equity shares in physical form as on the record date shall be issued fresh share certificates consequent upon the reduction of capital. Their original share certificates shall be deemed to be cancelled and non-useable and not tradable on any stock exchange or otherwise from and after the record date. The new share certificates of Company issued pursuant to this Scheme shall be delivered to such equity shareholders who holds their equity shares in physical form by registered post, irrespective of whether such equity shareholder surrender their old share certificates or not. The stock exchanges shall also be intimated, on the record date of the non-tradability of the original share certificates so that they can intimate the Company members by public notice displayed on the notice board and through the electronic means.

The Company shall not be required to use the word "AND REDUCED" as part of its corporate name and such use is dispensed with.

1.1 FRACTIONAL SHARES:

The fractional entitlements, if any, shall be aggregated and held by the trust, nominated by the Board in that behalf, who shall sell such shares in the market at such price, within a period of 90 days from the date of allotment of shares.

2. APPROVAL OF THE EQUITY SHAREHOLDERS:

The scheme is required to be approved by the equity shareholders pursuant Section 66 of the Companies Act, 2013.

It is clarified that the approval of the members of the Company to the Scheme shall be deemed to be their consent for approvals also to the alteration of the Memorandum and Article of Association of the Company and consent for approval to any other applicable provisions as may be required under the Act or any other applicable laws, rules and regulations.

3. EFFECTS AND IMPACT OF THE SCHEME:

3.1 The consent of the members of the Company to this Scheme of Reduction of Equity share Capital of the Company shall be taken through a resolution under the provisions of Section 66 of the Companies Act, 2013.



3.2 The restructuring will also not cause any prejudice to the creditors of the Company. The creditors of the company are in no way affected by the proposed restructuring by way of the reduction of capital as there is no reduction in the amount payable to any of the creditors, no compromise or arrangement is contemplated with the creditors.

3.3 The restructuring will also not cause any prejudice to the shareholders of the Company because due to losses incurred by the company the capital to be written off has already been lost and not represented by any tangible assets. Further the shareholding pattern of the Company pre and post implementation of the Scheme shall remain same.

3.4 Impact of the Scheme on Employees / workers:

The scheme shall not have any adverse impact on the employees and workers of the Company.

3.5 Impact of the Scheme on Creditors /Bank:

The scheme will not have any adverse impact on any of the Company's creditors / banks / financial institutions and lenders, if any. They would in fact be generally benefited as the Scheme would help improving the financial position of the Company. The Scheme will help the revival of the Company which will be in the interest of the Company's creditors / banks / financial institutions and lenders.

3.6 Effect on legal proceeding:

The scheme would not affect any legal or other proceeding by or against the Company.

3.7 notwithstanding the reduction as mentioned above, the Company shall not be required to add "and reduction" as suffix to its name and the Company shall continue with its existing name.

3.8 The provisions of this Part shall operate notwithstanding anything to the contrary in this scheme.



PART V: GENERAL CLAUSES JUSTIFICATION OF THE SCHEME:

1. APPLICATION TO THE NATIONAL COMPANY LAW TRIBUNAL:

The company shall make all applications/petitions as may be required under the applicable laws including but not limited to Section 66 and other applicable provisions, if any, of the Companies Act, 2013 to the National Company Law Tribunal of relevant jurisdiction for obtaining the sanction of the NCL T of this scheme of Reduction of Share Capital under Section 66 of the Companies Act, 2013 and for such orders for carrying this scheme into effect.

2. CONDITIONALITY OF SCHEME:

The Scheme is conditional upon and subject to:

- a. The Company obtaining the observation letter from the designated Stock Exchange for the implementation of the Scheme.
- b. The Scheme being agreed to by the respective requisite majorities of members of the Company as required under the Act.
- c. The requisite sanctions and approvals under the applicable law including but not limited to approvals, sanctions required as per the SEBI circulars read with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and as may be required by law in respect of this Scheme be obtained.
- d. The sanction of the National Company Law Tribunal (NCLT) Mumbai Bench/Regional Director Western Region, Registrar of Companies or any other competent authority under Section 66 of the Act, the Rules made there under read with National Company Law Tribunal (Procedure for reduction of share capital of Company) Rules, 2016, in favor of the Company and to the necessary Order or Orders under the applicable sections and provisions be obtained.
- e. The certified copy of the above order of the NCLT sanctioning this Scheme being filed with the Registrar of Companies, Maharashtra, Mumbai.

3. ACCOUNTING TREATMENT:

The Company will comply with all relevant Accounting Policies and Accounting Standard as regards to accounting for the reduction of capital in accordance with the applicable Accounting Standards.



4. COSTS, CHARGES AND EXPENSES:

All past, present and future costs, charges, levies, duties and expenses in relation to or in connection with or incidental to the Scheme or the implementation thereof shall be borne by the Company and all of the above costs shall be treated as costs relating to the Scheme.

5. MODIFICATIONS /AMENDMENTS OF THE SCHEME:

The Company by its Board or such other person or persons, as the Board may authorize, may make, or affect or assent to any modification or amendment of the Scheme which the National Company Law Tribunal and/or any other authorities under law may deem fit to direct or impose or which may otherwise be considered necessary or desirable by the Board for settling any question or doubt or difficulty that may arise for implementing and/or carrying out the Scheme or otherwise howsoever arising out of or under or by virtue of the Scheme and/or any matter concerned or connected therewith, as may be considered by the Board to be in the best interest of the Company and its members including the withdrawal of the Scheme, and do all such acts, deeds and things as may be necessary, desirable or expedient for giving effect to the Scheme.

6. SEVERABILITY:

If, in the opinion of the Board, any part of the Scheme is found to be unworkable for any reason whatsoever, the same shall not affect the validity or implementation of other parts or provisions of the Scheme. If any part of this Scheme is hereof is invalid, ruled illegal by any appropriate authority of competent jurisdiction, or unenforceable under present or future laws, then it is the intention of the Board that such part shall be severable from the remainder of the Scheme, and the Scheme shall not be affected thereby, unless the deletion of such part shall cause this Scheme to become material adverse, in which case the Board shall attempt to bring a suitable modification to the Scheme. The Board shall be entitled to revoke, cancel and declare the Scheme of no effect, if the Board is of the view that the coming into effect of the Scheme would have adverse implications on the Company.

7. EFFECT OF NON-RECEIPT OF APPROVALS /SANCTIONS:

In the event of any of the aforesaid sanctions and approvals not being obtained and/ or the Scheme not being sanctioned by the National Company Law Tribunal and/ or the order or orders not being passed as aforesaid, the Scheme shall become null and void, save and except in respect of any act or deed done prior thereto as is contemplated hereunder or as to any rights and/ or liabilities which might have arisen or accrued pursuant thereto and which shall be governed and be preserved or worked out as is specifically provided in the Scheme or as may otherwise arise in law and the Company shall bear and pay the costs, charges and expenses for or in connection with the Scheme.



8. THE FORM OF MINUTE PROPOSED TO BE REGISTERED UNDER SECTION 66(5) OF THE COMPANIES ACT, 2013 IS AS FOLLOWS:

The Paid up capital of the Company shall stand reduced from Rs. 4,45,83,000/- (Rupees Four Crores Forty Five Lakhs Eighty Three Thousand) comprising of 4,45,83,000 (Four Crores Forty Five Lakhs Eighty Three Thousand) equity shares of Rs. 1/- (Rupees One only) each to Rs. 44,58,300/- (Indian Rupees Forty Four Lakhs Fifty Eight Thousand and Three Hundred) divided into 44,58,300 (Forty Four Lakhs Fifty Eight Thousand and Three Hundred) equity shares of Rs. 1/- (Rupees One only) each by cancelling and extinguishing 4,01,24,700 (Four Crores One Lakh Twenty Four Thousand Seven Hundred) equity shares of Rs. 1/- (Rupees One only) each.

9. LISTING OF SHARES

Notwithstanding the reduction of capital of the Company in pursuance of this scheme, the listing benefits of the company, for the existing shares being issued in prudence of this scheme, on the stock exchange where the existing equity shares of the company are listed may continue and the company will comply the applicable provisions of the listing agreement with the stock exchange for listing and trading of shares.

For Sikozy Realtors Limited


Jigar Desai
Director
DIN:00110653



Date: 03rd July, 2025

Place: Mumbai

June 16, 2025

DCS/AMAL/RG/R37/3660/2025-26

The Company Secretary,
Sikozy Realtors Limited
B-3, Trishul Apartment,
Village Mudre Khurd,
Taluka-Karjat, Raigad,
Maharashtra, 410201

Dear Sir/ Madam,

Sub: Draft Scheme for reduction of share capital under Companies Act, 2013 - Application filed under Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 by "Sikozy Realtors Limited."

This is with reference to the application filed under Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("Listing Regulations") by Sikozy Realtors Limited for reduction of paid-up equity share capital of the company.

Subsequent to the examination by the Exchange & SEBI, it is observed that,

- i. Sikozy Realtors Limited ("Company") has filed draft Scheme of Arrangement with the Exchanges on October 11, 2024, wherein the scheme provides to write off carried forward accumulated losses of past years against the share capital of the company by way of 90% reduction in the paid-up equity share capital of the company.
- ii. SEBI has recently amended regulation 37(6) of the Listing Regulations, vide gazette notification dated December 12, 2024, to provide inter-alia that: -

"Nothing contained in regulation 37 shall apply to draft schemes which solely provide for writing off accumulated losses against the share capital of the listed entity applied uniformly across all shareholders on pro-rata basis or against the reserves of the listed entity, if such draft schemes are filed with recognized stock exchanges for the purpose of disclosures".
- iii. It is observed that the instant draft scheme solely provides for "writing off accumulated losses of Company", a listed entity, against its share capital applied uniformly across all its shareholders on a pro-rata basis and is therefore covered under the above-mentioned amendment (i.e., Regulation 37(6)(b)).

In view of the above, the draft is being returned to the Company due to non-applicability of Regulation 37 on the instant draft scheme in light of amended Regulation 37(6)(b) of SEBI (LODR) Regulations, 2015.

Yours faithfully,



Ashok Kumar Singh
Deputy Vice President



Raghav Garg
Deputy Manager



THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH-I

C.P 33 (MB) 2026

In the matter of Section 66 read with Section 52 and other applicable provisions of the Companies Act, 2013 read with NCLT (Procedure for Reduction of Share Capital of Company) Rules, 2016 including any statutory modification or re-enactments thereof for the time being in force and the Rules framed thereunder

AND

*In the matter of Reduction of Share Capital of
M/S. SIKOZY REALTORS LIMITED*

M/S. SIKOZY REALTORS LIMITED,
A company incorporated under the Companies Act, 1956 having its registered office at, B-3, Trishul Apartment, Village Mudre Khurd, Dist- Raigad, Taluka Karjat, Maharashtra, India - 410201.

CIN: L45200MH1992PLC067837



... Petitioner Company

Order pronounced on 18.06.2026

Coram:

Shri Prabhat Kumar

Hon'ble Member (Technical)

Shri Sushil Mahadeorao Kochey

Hon'ble Member (Judicial)

Appearances:

For the Petitioner

: Adv. CS Prashant Thakre

True Copy Certified by me original

Dhange

Adv. S. N. Dhange
Notary Govt. of India
Regd. No. 15376 MUMBAI (MS)
404-405, 4th Floor, Davar House,
197/199, Near Central Camera Bldg.
D. N. Road, Fort, Mumbai - 400001
Mob.: 8788585738



03 JUL 2026





ORDER

1. The present Company Petition has been filed under Section 66 (1) of the Companies Act, 2013 read with the Companies (Reduction of Share Capital) Rules, 2016 (“the Act”) and other applicable provisions of law, including the SEBI (Listing Obligations and Disclosure Requirements) Regulations, seeking confirmation of the proposed reduction of equity share capital of M/s. Sikozy Realtors Limited.
2. **M/S. SIKOZY REALTORS LIMITED**, (hereinafter referred to as “the Petitioner Company”) a Public limited Company, bearing Corporate Identity Number (CIN) **L45200MH1992PLC067837**, was incorporated on 23.07.1992 under the provisions of Companies Act, 1956 with registered office situated at B-3, Trishul Apartment, Village Mudre Khurd, Dist-Raigad, Taluka Karjat, Maharashtra, India - 410201. It is primarily engaged in the business of real estate development, construction, infrastructure projects, and allied activities, including development of residential, commercial, industrial and institutional properties. The Company is also authorized to undertake activities in the fields of information technology, software and hardware services, as well as manufacturing, trading, import and export of chemicals and allied products connected with its business objectives. The Petitioner company is listed on Bombay Stock Exchange (“BSE”).
3. The Share Capital of the Petitioner Company as on 31.03.2026 stands as follows:

Particulars	Amount (in Rs.)
<u>AUTHORIZED CAPITAL</u>	
8,00,00,000 Equity shares of Rs. 1 each	8,00,00,000
Total	8,00,00,000





IN THE NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH- I

C.P/33(MB)2026

<u>ISSUED, SUBSCRIBED AND PAID-UP</u>	
43,70,000 Equity shares of Rs. 1 each fully paid up.	43,70,000
<u>(ISSUED FOR CONSIDERATION OTHER THAN CASH):</u>	
4,02,13,000 Equity Shares of Rs. 1/- each Fully paid.	4,02,13,000
Total	4,45,83,000

4. The Articles of Association of the Petitioner Company contain an enabling provision authorising the Company to reduce its share capital in accordance with the applicable provisions of law. In terms of the Article titled '**Reduction of Share Capital**', the Company is empowered to undertake reduction of its share capital subject to compliance with the provisions of the Companies Act, 2013 and other applicable laws. The relevant extract of the said Article is reproduced hereunder:

“The Company may, subject to the applicable provisions of the Act, from time to time, reduce its Capital, any capital redemption reserve account and the securities premium account in any manner for the time being authorized by Law. This Article is not to derogate any power the Company would have under Law, if it were omitted.”

5. At the Board Resolution dated 27.09.2024 the Board of Directors of the Petitioner company passed resolution approving reduction of equity share capital.
6. The Board of Directors of the Petitioner Company, vide Notice dated 09.07.2025 and Explanatory Statement dated 03.07.2025, convened an Extra-Ordinary General Meeting ('EOGM') of the Equity Shareholders through Video Conferencing/Other Audio Visual Means (VC/OAVM) on 08.08.2025.

3





7. It is submitted that the Petitioner Company convened the meeting of its Equity Shareholders through Video Conferencing/Other Audio Visual Means (VC/OAVM) on 08.08.2025, wherein a Special Resolution approving the proposed reduction of share capital was duly passed with the requisite majority as prescribed under Section 66 of the Companies Act, 2013. The said meeting was attended by 44 members, and 7 representatives of the Company, including its Directors, participated through VC/OAVM.
8. It is submitted that the Petitioner Company provided the facility of remote e-voting to its Equity Shareholders in compliance with Section 108 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014. Pursuant thereto, 1,015 Equity Shareholders holding 1,63,31,957 Equity Shares of Rs. 1/- each, constituting 99.38% of the total equity share capital, voted in favour of the Special Resolution, whereas 35 Equity Shareholders holding 1,02,142 Equity Shares of Rs.1/- each, constituting 0.62% of the total equity share capital, voted against the resolution.
9. Pursuant to the Special Resolution passed by the Equity Shareholders at the Extra-Ordinary General Meeting held on 08.08.2025, the proposed reduction of share capital contemplates cancellation and extinguishment of 4,01,24,700 Equity Shares of Rs. 1/- each, aggregating to Rs. 4,01,24,700/-, for the purpose of writing off an equivalent amount from the accumulated losses of the Company, which stood at Rs. 6,03,74,113/- as on the relevant date.
10. It is submitted that the Petitioner Company has placed on record a Valuation Report dated 09.10.2023 issued by the Registered Valuer, Mr. CA Mohit Sagar. As per the said Valuation Report, the





fair value of each equity share of the Company has been determined at Rs. 0.51/- per share.

11. This Tribunal vide its order dated 06.02.2026, directed the Petitioner Company to serve a notice in Form No. RSC-2 of the hearing of the Petition upon the Creditors of the Petitioner Company, and also directed service of notice in Form RSC-2 upon:
- The Ministry of Corporate Affairs;
 - The concerned Registrar of Companies;
 - The Reserve Bank of India;
 - Central Government through the concerned Regional Director;
 - Jurisdictional Income Tax Authority, with whom the Petitioner Company is assessed to tax under Income Tax Law as well as upon the Nodal authority in the Income Tax Department having jurisdiction over such authority i.e. Pr. CCIT, Mumbai, Address: - 3rd Floor, Aayakar Bhawan, Maharishi Karve Road, Mumbai – 400 020, Phone No. 022-22017654 [E-mail: Mumbai.pccit@incometax.gov.in; and
 - Jurisdictional Goods and Service Tax Authority (Proper Officer) with whom the Petitioner Company is assessed to tax under GST Law.
12. The Regional Director (Western Region, Mumbai II), Ministry of Corporate Affairs, filed its report dated 11.05.2026. The Regional Director made the following observations on the proposed reduction of capital:
- The Applicant submits an Affidavit to the effect that the interests of the creditors and all stakeholders and Government Revenue are protected as well as statutory dues are paid off.*
 - The tax implication, if any arising out of the proposal for reduction is subject to final decision of Income Tax*





Authorities. The approval of the Company Petition by this Hon'ble Court may not deter the Income Tax Authority to scrutinize the tax return filed by the Company after giving effect to the proposed reduction. The decision of the Income Tax Authority is binding on the petitioner Company.

c. The petitioner company has mentioned in its petition that it is engaged in the real estate business. In this regard it is submitted whether approval of RERA is required or not, as if required then the company shall obtain before approval of scheme.

13. The Petitioner Company vide Rejoinder on 25.05.2026 to the Regional Director's Report Dated 11.05.2026, has undertaken/submitted as follows :

- a. The interests of its creditors, stakeholders and Government Revenue are fully protected and that there are no outstanding statutory dues prejudicially affected by the proposed reduction of share capital. The proposed reduction is merely an accounting adjustment for setting off accumulated losses against the paid-up share capital and does not involve any diminution of liability in respect of unpaid share capital nor payment to any shareholder out of capital.
- b. The present Petition neither seeks any exemption from compliance with tax laws nor curtails the powers of the Income Tax Authorities in any manner whatsoever.
- c. The Petitioner company has no any ongoing real estate project and therefore RERA registration / service to RERA is not applicable in the matter.

14. Further, the Learned Authorised Representative appearing for the Regional Director conveyed that the Regional Director has no objection to the consideration of the proposed Scheme by this Tribunal in the light of their observations.





15. It is submitted that BSE, vide its letter dated 16.06.2025, observed that pursuant to the amendment to Regulation 37 of the SEBI (LODR) Regulations dated 13.12.2024, prior approval of the Stock Exchange was not required for the proposed reduction of share capital, as the scheme merely seeks adjustment of accumulated losses against the paid-up share capital on a pro-rata basis without resulting in any change in the percentage shareholding of any shareholder of the Company.
16. Heard the learned Counsel for the Petitioner Company. No objector, except otherwise stated, has come forward before the Tribunal to oppose the Petitioner Company nor has any party Controverted any averments made in the Petitioner Company.
17. The Petitioner Company also submits that;
- Petitioner Company has availed financial assistance from Meteor Wealth Management Private Limited, and the said lender has furnished its No Objection Certificate (NOC) consenting to the proposed reduction of share capital of the Petitioner Company.
 - There are no proceedings/investigation pending against the Petitioner Company under the applicable provisions of the Companies Act, 2013.
 - No winding up or insolvency petition is pending against the Petitioner Company.
 - No qualification, reservation, adverse remark or disclaimer has been made by the Statutory Auditor in his report for the Audited Financials of the Petitioner Company as at 31.03.2024 and also in FY 31.03.2025.
18. We have perused the submissions made by the Petitioner Company and the reports submitted by the Regional Director (RD).
19. From the material on record, the Petition for reduction appears to be fair and reasonable and is not violative of any provisions of law





- and is not contrary to public policy. Since all the requisite statutory compliances have been fulfilled, the prayer clauses in C.P 33 (MB) of 2026 are made absolute. The Petition is hereby **allowed**.
20. The Petitioner Company shall file the certified copy of the order and form of minutes duly certified by the Deputy Registrar / Assistant Registrar of this Tribunal with the Registrar of Companies within 30 days from the date of receipt of the certified Order from the Registry of this Tribunal.
21. The Petitioner Company to publish notices about registration of order and minutes by the concerned Registrar of Companies, Mumbai, Maharashtra in two newspapers namely "Business Standard" in English language and translation thereof in "Navshakti" in Marathi language both having circulation in the State of Maharashtra within 30 days of registration.
22. All concerned regulatory authorities to act on production of certified copy of the order duly signed by designated Registrar of this Tribunal.
23. The minutes set forth hereto be and is hereby approved.

"Form of Minutes"

"The issued, subscribed and paid-up equity share capital of the Company be reduced from Rs. 4,45,83,000/- (Rupees Four Crores Forty-Five Lakhs Eighty-Three Thousand) comprising of 4,45,83,000 (Four Crores Forty-Five Lakhs Eighty-Three Thousand) equity shares of Rs. 1/- (Rupees One only) each to INR 44,58,300/- (Rupees Forty-Four Lakhs Fifty-Eight Thousand and Three Hundred) divided into 44,58,300 (Forty-Four Lakhs Fifty-Eight Thousand and Three Hundred) equity shares of Rs 1/- (Rupees One only) each by cancelling and extinguishing 4,01,24,700 (Four Crores One Lakh Twenty-Four Thousand Seven Hundred) equity shares of Rs. 1/- (Indian Rupees One only), as on record date to





IN THE NATIONAL COMPANY LAW TRIBUNAL
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reduce the accumulated losses of the Company to the extent of Rs. 4,01,24,700/- (Rupees Four Crores One Lakh Twenty-Four Thousand Seven Hundred only) out of Total Accumulated Loss of Rs. 6,03,74,113/- (Rupees Six Crores Three Lakhs Seventy-Four Thousand One Hundred Thirteen Only) and the same to be set-off against the paid-up capital of the Company.”

SD/-

Prabhat Kumar
Member (Technical)
Vipul Ghate

SD/-

Sushil Mahadeorao Kochey
Member (Judicial)



NATIONAL COMPANY LAW TRIBUNAL (MUMBAI BENCH)	
FREE OF COST COPY CERTIFIED TO BE TRUE COPY OF THE ORIGINAL	
Diary No.:	D. 2453
Date of Application :	18.6.2026
Date Copy Ready :	23.6.2026
Date of Delivery :	25.6.2026
JR/DR/AR (Signature & Seal)	 Ravi H Passi

Assistant Registrar
National Company Law Tribunal
Mumbai - 400 005.



Form No. INC-28

Notice of Order of the Court or Tribunal or any other competent authority

[Pursuant to Section 12(6), 13(7), 48(4), 58(5), 87, 111(3), 66(5), 230(8), 232, 233(7), 234, 237, 252(2), 441 and others of the Companies Act, 2013 and Section 17(1), 81(4), 107(3), 167, 186, 391, 394(1), 396, 397, 398, 445, 466, 481, 518, 559, 621A, Amalgamation- Others and others of the Companies Act, 1956 and Section 7, 9, 10, 12A, 22(3), 31, 33, 54, 59(8) and others of the Insolvency and Bankruptcy Code, 2016]



Form language

English

Hindi

Refer instruction kit for filing the form

All fields marked in * are mandatory

Company Information

1 (a) *Corporate Identity Number (CIN) or Foreign Company Registration Number (FCRN)

L45200MH1992PLC067837

2 (a) *Name of the Company

SIKOZY REALTORS LIMITED

(b) *Address of the registered office of the company or of the principal place of business in India of the company

B-3, Trishul Apartment, Village Mudre Khurd, NA, Taluka Karjat, Maharashtra, India, 410201.

(c) *Email ID of the company

*****yrealtorsltd@gmail.com

3 (a) *Order passed by

(Court/ NCLT/Central Government/NCLAT/BIFR/ Debt Recovery Tribunal (DRT) Any other competent authority)

NCLT

(b)(i) Name of Court

(ii) Name of the Central Government office

(iii) Name of the Debt Recovery Tribunal

(iv) Name of the competent authority

(c) *Location

Mumbai

(c)(i) Others (please specify the bench name)

(d) *Petition or application number

C.P 33 (MB) 2026



(e) *Order number

C.P 33 (MB) 2026

4 *Date of passing the order(DD/MM/YYYY)

18/06/2026

5 (a) *Relevant act under which order is passed

(The Companies Act, 2013 / The Companies Act, 1956
Insolvency and Bankruptcy Code, 2016)

The Companies Act, 2013

(b)(i) Section of the Companies Act,2013 under which order passed

66(5)- Reduction of Share capital

(ii) Section of the Companies Act,1956 under which order passed

(iii) Section of Insolvency and Bankruptcy Code, 2016 under which order passed

(c) If others, mention the section of the Act

(d) Brief description of the applicable section

6 Number of days within which order is to be filed with Registrar

30

(To be entered pursuant to aforesaid sections or in terms of court order or
Tribunal order or order of the competent authority, as the case may be)

7 Date of application to court or Tribunal or the competent authority for issue of
Certified copy of order(DD/MM/YYYY)

18/06/2026

8 Date of issue of certified copy of order (DD/MM/YYYY)

23/06/2026

9 *Due date by which order is to be filed with Registrar(DD/MM/YYYY)

23/07/2026

10 (a) In case of compounding of offence, enter Service request number
SRN(s) of Form 61

(b) SRN of the relevant form

Form Number

(CHG-4/CHG-8/INC-23/MGT-14/GNL-1/ Others)

MGT-14

If others, please specify

SRN of the relevant form

AB5986897

SRN of CHG-4

(c) Date of special resolution under section 66 of the Companies Act, 2013
(DD/MM/YYYY)

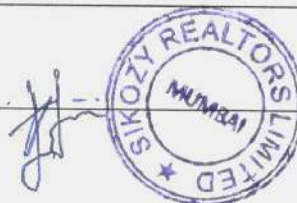
08/08/2025

11 (a) Whether penalty involved or not

Yes

No

(b) If Yes, SRN of payment of penalty



Details of amalgamation

12 (a) In case of amalgamation, mention whether company filing the form is transferor or transferee

 Transferor Transferee(b) Whether Transferee company is a company incorporated outside India Yes No(c) Whether the order provides for increase in authorised share capital of the transferee company? Yes No**(d) Details of transferee company**CIN/FCRN Name Appointed date of amalgamation **Details of transferor company(s)**(e) Number of transferor company(s)

Category of transferor company	CIN or FCRN or any other registration number	Name	Appointed date of amalgamation	SRN of Form INC-28
(f)	(g)	(h)	(i)	(j)

13 Authorised Share capital details

(Please note that no new class of share capital shall be created. In order to create a new class of share capital, the relevant form must be filed with the correct purpose).

13A Details of Authorised share capital of the Transferor companyName of the transferor company

Type of shares	Class of shares	Nominal value	Existing number of shares	Total
Unclassified shares				
Total share capital				

13B Details of Authorised share capital of the Transferee company

Name of the transferee company

Type of shares	Class of shares	Nominal value	Before amalgamation		After amalgamation	
			Existing number of shares	Total	Revised number of shares	Total
Unclassified shares						
Total share capital				0		0

In case of winding up, provide following details

14 (a) Date of commencement of winding up under section 445 of The Companies Act, 1956(DD/MM/YYYY)

(b) Details of the liquidator

Income-tax permanent account number (Income-tax PAN) of the liquidator

Name of Liquidator

Address

Address Line 1

Address Line 2

Country

Pin code/Zip code

Area/ Locality

City

District

State / UT

15 Date with effect from which winding up proceedings have been stayed under section 466 of The Companies Act, 1956

16 Date of dissolution under section 481 of the Companies Act, 1956(DD/MM/YYYY)

17 (a) Date with effect from which dissolution has been declared as void under section 559 of The Companies Act, 1956

(b) Whether the order is in respect of company dissolved under section 394 of The Companies Act, 1956

Yes

No



If yes, provide details of the transferor company whose dissolution has been declared as void

CIN or FCRN

Name

Date of amalgamation(DD/MM/YYYY)

18 The paid up share capital of the company has been reduced from

Type of shares	Class of shares	Nominal value	Existing number of shares	Weather revision required	Reduction in number of shares	Revised number of shares	Existing total value	Revised total value	Total value of reduction
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
Equity Share	Equity	1	44583000	Y	40124700	4458300	44583000	4458300	40124700

19 Details of Interim Resolution Professional (IRP)/ Details of Resolution Professional (RP) / Details of Liquidator

(a) Income-tax permanent account number (Income-tax PAN)

(b) IBBI Registration No.

(c) Name

(d) Mobile (with country code)

(e) Email ID

(f) Address

Address Line 1

Address Line 2

Country

Pin code/Zip code

Area/ Locality

City

District



State / UT

Attachments

1 *Copy of order of Court/ NCLT/ NCLAT/ BIFR/
Central Government/ DRT / any other Competent Authority

CTC OF SIKOZY REALTORS FINAL
ORDER.pdf

2 Optional attachment(s) - if any

Declaration

I am authorised by the Board of Directors of the Company vide resolution no *

NA

dated(DD/MM/YYYY) *

03/07/2025

to sign this form and I declare that all the requirements of the

companies Act,2013 and rules thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely, correctly and legibly attached to this form.

*To be digitally signed by

Particulars of person signing the form

*Name

Jigar Desai

*Designation

Director

*(Director/ Managing director/Manager/ Secretary/AuthorisedRepresentative/ Liquidator
/Interim Resolution Professional (IRP)/Resolution Professional (RP)/Others)*

Capacity

*DIN or Income-tax PAN or Membership number

0*1*0*5*

Certificate by Practicing Professional

It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and Rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original records maintained by the Company which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed.

Chartered accountant (in whole-time practice) or

Cost accountant (in whole-time practice) or

Company secretary (in whole-time practice)



***To be digitally signed by**

Whether associate or fellow:

Associate Fellow

Membership number

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

eForm filing date (DD/MM/YYYY)

This eForm is hereby registered

Digital signature of the authorizing officer

Date of signing (DD/MM/YYYY)



**MINISTRY OF CORPORATE AFFAIRS
RECEIPT
G.A.R.7**

SRN: AC4216604/ BharatKoshOrderId :1-26379877860
SRN Date: 26/06/2026 13:59:31

Service Request Date:
26/06/2026

RECEIVED FROM:

Name: MARTINHO PAUL FERRAO

Address: *****hun Building, 23/25 Janmabhoomi Marg Fort, Mumbai, Mumbai,
Maharashtra, 400001

ENTITY ON WHOSE BEHALF MONEY IS PAID

LLPIN/CIN/DIN: L45200MH1992PLC067837

Name: SIKOZY REALTORS LIMITED

Address: B-3, Trishul Apartment, Village Mudre Khurd, , Taluka Karjat, Raigarh,
Maharashtra, 410201

FULL PARTICULARS OF REMITTANCE

Service Type: eFiling

Service Description	Type of Fee	Amount (Rs.)
Fee for INC-28	Normal	600
	Additional	0
	Total	600

Mode of Payment: Online

Received Payment Rupees: Six Hundred Rupees Only.

Note: The defects or incompleteness in any respect in this application as noticed shall be placed on the Ministry's website(www.mca.gov.in). In case the application is marked as RSUB, please resubmit the application within the due date. Please track the status of your transaction at all times till it is finally disposed off. (please refer Rule 10 of the Companies (Registration offices and Fees) Rules, 2014)





सत्यमेव जयते

**GOVERNMENT OF INDIA
MINISTRY OF CORPORATE AFFAIRS**

Office of the Registrar of Companies

100, Everest, Marine Drive, Mumbai, Maharashtra, 400002

Corporate Identity Number: **L45200MH1992PLC067837**

**(SECTION 66 OF THE COMPANIES ACT, 2013)
CERTIFICATE OF REGISTRATION OF ORDER CONFIRMING REDUCTION OF CAPITAL**

SIKOZY REALTORS LIMITED having by special resolution passed on 08/08/2025 reduced its capital, and such reduction having been confirmed by an order dated 18/06/2026 of the Hon'ble National Company Law Tribunal Mumbai passed in Petition number C.P 33 (MB) 2026

I hereby certify that a copy of the said order and Minutes approved by the Hon'ble National Company Law Tribunal of Mumbai showing the particulars of the capital and shares of the company as altered by the said order have this day been registered.

Given under my hand at Mumbai this SECOND day of JULY TWO THOUSAND TWENTY SIX

Signature Not Verified

Digitally signed by
DS MINISTRY OF CORPORATE
AFFAIRS, ROC MUMBAI-II
Date: 2026.07.02 14:59:45 IST

Pranavkumar Agja

Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies

Registrar of Companies

ROC Mumbai II

Mailing Address as per record available in Registrar of Companies office:

SIKOZY REALTORS LIMITED

, NA, Taluka Karjat, Raigarh- 410201, Maharashtra, India

